

Roots Community Services presents

# Financial Foundations

## Steps to Financial Success

Learn how to protect what you've built, plan your estate, and make confident decisions about your financial future. You'll gain a clear understanding of will planning, estate costs, and how to ensure your wishes are carried out.

### Come learn about:

- How to protect and transfer your wealth
- How to prepare your will and final wishes
- What to know about estate taxes and fees

**Wednesday, April 29, 2026**  
**6:30 p.m. – 8:30 p.m.**

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**Friday, May 1, 2026**  
**1:00 p.m. – 3:00 p.m.**

### Guest Speaker:

Stacy Thomas, World System Builders (WSB)

### Register here to join us on Zoom

[bit.ly/rootscsstepstofinancialsuccess](https://bit.ly/rootscsstepstofinancialsuccess)



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